



Monte Sant' Angelo Mercy College

Bursary Application Form

Applications close: Friday 08 September 2023

SECTION A

FAMILY INFORMATION

Child's Surname _____

Given Names _____

Date of Birth _____

Enrolment Form lodged } OR Current Year at MSAMC _____
Year of entry _____

NOTE: If the child is not currently enrolled at the College, this application needs to be accompanied by an Application for Enrolment (available from the Registrar). Application Fee should not accompany this Bursary Application but will be payable should a Bursary be offered or enrolment proceed.

Address _____

Present School _____

Number of Siblings: Sisters _____ Brothers _____

Siblings' Date of Birth

- 1. _____
- 2. _____
- 3. _____
- 4. _____

- 1. _____
- 2. _____
- 3. _____
- 4. _____

Siblings' Current School/Year level

- 1. _____ / ____
- 2. _____ / ____
- 3. _____ / ____
- 4. _____ / ____

- 1. _____ / ____
- 2. _____ / ____
- 3. _____ / ____
- 4. _____ / ____

Connections with the College (e.g. relatives who are past students)

Parent/ Carer 1 Circumstances *(If deceased, please state)*

Full Name _____

Address _____

Email _____

Telephone H: _____ W: _____ M: _____

Occupation _____

Marital Status _____

Number and Nature of Dependents _____

Financial details (Please complete Form A. If parents are separated/divorced, then both parents are to complete a separate Form A)

Parent/ Carer 2 Circumstances *(If deceased, please state)*

Full Name _____

Address _____

Email _____

Telephone H: _____ W: _____ M: _____

Occupation _____

Marital Status _____

Number and Nature of Dependents _____

Nature of Special/Necessitous Circumstances

In order for the committee to make an assessment of the application please provide details of your special /necessitous circumstances. This information is to be supported by an independent party (e.g., parish priest, solicitor, doctor). Attach this information as a separate sheet(s) if necessary.

Benefit of Bursary to Child

Please state, in your own words, how a Bursary at MSAMC would benefit your child.
If necessary, you can attach a statement of not more than 200 words.

Contribution to MSAMC

Please state what your child may bring to MSAMC in respect of spiritual, academic and co-curricular activities. If necessary, you can attach a statement of not more than 200 words.

SECTION B

FAMILY FINANCIAL INFORMATION

- 1. Please complete Form A - Summary of Financial Position (attached to end of application). If parents are separated/divorced, then both parents are to complete a separate Form A.**
- 2. Please also complete the Financial Information section below. If parents are separated/divorced, then both parents must complete separate Financial Information details.**

Parents' Financial Information

Attach copies of your ATO Income Tax Assessment for the preceding three years (YEAR 2020, 2021 & 2022) AND a copy of your 2022/2023 FY tax return.

- 1. What is your and your spouse/partner's combined annual income (before taxation) for the last preceding three years? If there have been any changes since the end of the last financial year, please specify.

Financial Year 2021	\$.....
Financial Year 2022	\$.....
Financial Year 2023	\$.....

- 2. Was any of your income derived from a source of which you are associated with by being a shareholder, director, beneficiary of a trust or family related (by marriage or direct relative)? If so please specify.

- 3. Do you or your spouse/partner have any interest in any entity, directly or otherwise, by direct shareholding, being a partner, or a beneficiary of a trust whether presently entitled or not? If so, please specify.

- 4. Have you or your spouse/partner received any other financial benefit of any kind in the last three years and to the date of this application (such as accommodation, loans, lottery winnings etc) from any source? If so, please specify.

5. Is there any matter, financial or otherwise, which if the Bursary fund were aware of, may influence the awarding of any Bursary or part Bursary?

6. Accommodation Details

If owned, please complete:

If rented, please indicate:

Year purchased: _____

Monthly Rent: \$ _____

Purchased price: \$ _____

Length of Lease: _____

Monthly mortgage repayments: \$ _____

Current balance owing on Mortgage: \$ _____

Child's Financial Information (if applicable)

If insufficient space please attach a separate sheet.

1. What is your child's annual income (before taxation) for the last preceding three years? If there have been any changes since the end of the last financial year, please specify.

Year 2021 \$.....

Year 2022 \$.....

Year 2023 \$.....

2. Was any of your child's income derived from a source of which you are associated with by being a shareholder, director, beneficiary of a trust or family related (by marriage or direct relative)? If so please specify.

3. Does your child have any interest in any entity, directly or otherwise, by direct shareholding, being a partner, or a beneficiary of a trust whether presently entitled or not? If so, please specify.

4. Has your child received any other financial benefit of any kind in the past three years and to the date of this application (such as accommodation, loans, lottery winnings etc) from any source? If so please specify.

SECTION C

DECLARATION

I/we swear/affirm that

- a). I/we am/are the parents/carers of the child in this application
- b). I/we am/are aware that I/we have an obligation to make a full and frank disclosure to the Monte Sant' Angelo Mercy College Bursary Selection Committee of my/our financial situation.
- c). The information set out in this statement and attachments which is within my/our personal knowledge is true. Where I/we have given an estimate in this statement, it is based on my/our knowledge and is/are given in good faith. All other information given in this statement and any attachments is true to the best of my/our knowledge, information and belief.
- d). I/we have no income, property or financial resources other than as set out in this statement.

Parent 1/Carer Signature

Sworn/Affirmed - Print Name: _____

Date: _____

Place: _____

Before me: Justice of the Peace/Solicitor

Signature:

Full Name: _____

Date: _____

Place: _____

Parent 2/Carer Signature

Sworn/Affirmed- Print Name: _____

Date: _____

Place: _____

Before me: Justice of the Peace/Solicitor

Signature:

Full Name: _____

Date: _____

Place: _____

MONTE SANT' ANGELO MERCY COLLEGE
BURSARY APPLICATION: FORM A - SUMMARY OF FINANCIAL POSITION
If parents are separated/ divorced, both parents are to complete a separate form

Name of Applicant: _____

Financial Year _____

As at: ___ / ___ / ___

ASSETS	Estimated Market Value	LIABILITIES	Estimated Market Value
Cash on Hand	<input style="width: 100%;" type="text"/>		
Bank Account/s		Bank Overdraft	
– Bank	<input style="width: 100%;" type="text"/>	– Bank	<input style="width: 100%;" type="text"/>
– Bank	<input style="width: 100%;" type="text"/>	– Bank	<input style="width: 100%;" type="text"/>
Term Deposits		Bank Loans	
– Bank	<input style="width: 100%;" type="text"/>	– Bank	<input style="width: 100%;" type="text"/>
– Bank	<input style="width: 100%;" type="text"/>	– Bank	<input style="width: 100%;" type="text"/>
Trade (Business) Receivables	<input style="width: 100%;" type="text"/>	Trade (Business) Payables	<input style="width: 100%;" type="text"/>
Other Amounts Due to You	<input style="width: 100%;" type="text"/>	Other Amounts Owing by You	<input style="width: 100%;" type="text"/>
Stock on Hand		Credit Cards	
– Finished Goods	<input style="width: 100%;" type="text"/>	– Card	<input style="width: 100%;" type="text"/>
– Work in Progress	<input style="width: 100%;" type="text"/>	– Card	<input style="width: 100%;" type="text"/>
– Raw Materials	<input style="width: 100%;" type="text"/>	– Card	<input style="width: 100%;" type="text"/>
Investments		Other Finance Loans	
– Shares (listed and unlisted)	<input style="width: 100%;" type="text"/>	– Type	<input style="width: 100%;" type="text"/>
– Debentures, etc.	<input style="width: 100%;" type="text"/>	– Type	<input style="width: 100%;" type="text"/>
– Type	<input style="width: 100%;" type="text"/>	– Type	<input style="width: 100%;" type="text"/>
Land and Buildings		Other Liabilities (please specify)	
– Address (Home)	<input style="width: 100%;" type="text"/>	_____	<input style="width: 100%;" type="text"/>
– Address (Other)	<input style="width: 100%;" type="text"/>	_____	<input style="width: 100%;" type="text"/>
Plant and Equipment	<input style="width: 100%;" type="text"/>		
(list major items separately)			
Motor Vehicles			
– Make/Year	<input style="width: 100%;" type="text"/>		
– Make/Year	<input style="width: 100%;" type="text"/>		
Furniture	<input style="width: 100%;" type="text"/>		
Other Assets (please specify)			
–	<input style="width: 100%;" type="text"/>		
Insurance Policies (Please specify)			
–	<input style="width: 100%;" type="text"/>		
–	<input style="width: 100%;" type="text"/>		
Superannuation			
– Fund Name	<input style="width: 100%;" type="text"/>		
– Current Balance (Total)	<input style="width: 100%;" type="text"/>		
TOTAL ASSETS	<input style="width: 100%;" type="text"/>		
Less Total Liabilities	<input style="width: 100%;" type="text"/>		
NET ASSETS	<input style="width: 100%;" type="text"/>		

